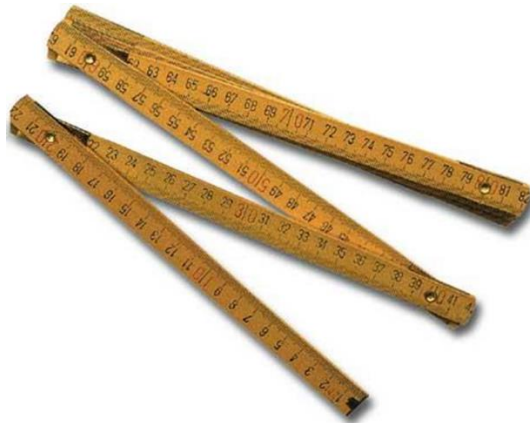


## Presenting European Commission assessments

### Based on Progress Reports








### Some suggestions

- Precise formulations (almost everywhere this is already done today)
- In assessing “alignment” (or “preparation”) consider moving towards terms that more clearly indicate the required end-state: *Fully met- largely met – not yet met*
- Build each chapter assessment on publicly available individual *chapter roadmaps*, which also list the indicators used to assess implementation.
- Add *scorecards* for each chapter

Report on all seven countries in the same way so they can be compared.

- Consider adjusting chapter roadmaps every three years in light of the changing EU acquis

## State of Alignment 2013

|  | <b>Number Chapters</b> | <b>Advanced Progress</b> | <b>Moderate Progress</b> | <b>Early stage</b> | <i>Chapter 23</i> | <b>Total Score</b> |
|--|------------------------|--------------------------|--------------------------|--------------------|-------------------|--------------------|
|  Turkey     | 33                     | 12                       | 11                       | 9                  | 1                 | 47                 |
|  Macedonia  | 33                     | 9                        | 18                       | 5                  | 1                 | 45                 |
|  Serbia     | 33                     | 3                        | 25                       | 4                  | 1                 | 34                 |
|  Montenegro | 33                     | 4                        | 18                       | 10                 | 1                 | 30                 |
|  Albania    | 33                     | 0                        | 17                       | 15                 | 1                 | 17                 |

Maximum score possible: 96

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For the score this conversion used is: Advanced = 3 points  
 Moderate = 1 point  
 Early = 0 points

One might consider dividing chapters into two groups: with the bigger ones counting double (environment, agriculture) to reflect their importance.

### **Scorecard legend (see next page):**

Green: alignment is/preparations are *advanced / well advanced / rather advanced / relatively advanced; high / sufficient level of alignment*)

Yellow: alignment is/ preparations are *advancing / moderately advanced / on track*

Red: alignment is/ preparations are *starting / at an early stage / not very advanced / not yet sufficient. / A country has started to address its priorities in this area.*

## Alignment with the acquis – per chapter – 2013

| Chapter   | Turkey | Mace-<br>donia | Serbia | Monte-<br>negro | Albania |
|---|--------|----------------|--------|-----------------|---------|
| <b>1:</b> Free movement of goods                              | 3      | 3              | 1      | 3               | 1       |
| <b>2:</b> FoM for workers                                     | 0      | 0              | 1      | 0               | 0       |
| <b>3:</b> Right of establishment, freedom to provide services | 0      | 1              | 1      | 0               | 1       |
| <b>4:</b> Free movement of capital                            | 0      | 1              | 1      | 1               | 1       |
| <b>5:</b> Public procurement                                  | 1      | 3              | 1      | 1               | 1       |
| <b>6:</b> Company law   | 3      | 1              | 3      | 1               | 1       |
| <b>7:</b> Intellectual property law                           | 3      | 1              | 3      | 3               | 0       |
| <b>8:</b> Competition policy                                  | 1      | 3              | 1      | 1               | 0       |
| <b>9:</b> Financial services                                  | 3      | 1              | 1      | 1               | 1       |
| <b>10:</b> Information society & media                        | 1      | 1              | 1      | 1               | 1       |
| <b>11:</b> Agriculture & rural development                    | 0      | 1              | 0      | 0               | 0       |
| <b>12:</b> Food safety  | 0      | 1              | 1      | 0               | 0       |
| <b>13:</b> Fisheries  | 0      | 1              | 1      | 0               | 0       |
| <b>14:</b> Transport policy                                   | 1      | 1              | 1      | 3               | 0       |
| <b>15:</b> Energy   | 3      | 1              | 1      | 1               | 0       |
| <b>16:</b> Taxation   | 1      | 1              | 1      | 1               | 1       |
| <b>17:</b> Economic & monetary policy                         | 3      | 3              | 1      | 1               | 0       |
| <b>18:</b> Statistics   | 3      | 3              | 3      | 1               | 1       |
| <b>19:</b> Social policy & employment                         | 1      | 0              | 0      | 0               | 0       |
| <b>20:</b> Enterprise & industrial policy                     | 3      | 1              | 1      | 0               | 1       |
| <b>21:</b> Trans-European networks                            | 3      | 3              | 1      | 1               | 0       |
| <b>22:</b> Regional policy, structural instr.                 | 1      | 0              | 1      | 0               | 1       |
| <b>23:</b> Judiciary & fundamental rights                     |        |                |        |                 |         |
| <b>24:</b> Justice, freedom & security                        | 0      | 3              | 1      | 1               | 1       |
| <b>25:</b> Science & research                                 | 3      | 1              | 1      | 1               | 0       |
| <b>26:</b> Education & culture                                | 1      | 1              | 1      | 3               | 1       |
| <b>27:</b> Environment & climate change                       | 0      | 1              | 0      | 0               | 0       |
| <b>28:</b> Consumer & health protection                       | 1      | 1              | 1      | 1               | 0       |
| <b>29:</b> Customs union                                      | 3      | 3              | 1      | 1               | 1       |
| <b>30:</b> External relations                                 | 3      | 1              | 1      | 1               | 1       |
| <b>31:</b> Foreign, security, defence policy                  | 1      | 3              | 1      | 1               | 1       |
| <b>32:</b> Financial control                                  | 1      | 0              | 1      | 1               | 1       |
| <b>33:</b> Financial & budgetary prov.                        | 0      | 0              | 0      | 0               | 0       |

## Detailed assessment by the European Commission (2013)

| Chapter  | Turkey  | Macedonia  | Serbia  | Montenegro  | Albania  |
|--|---|--|---|---|--|
| <b>1:</b> Free movement of goods                                 | The state of alignment in this chapter is advanced. | Preparations in the area of free movement of goods are advanced.   | Preparations in the area of free movement of goods are moderately advanced. | Preparations in the area of free movement of goods are relatively advanced.   | Preparations are moderately advanced.  |
| <b>2:</b> Freedom of movement for workers                        | Preparations in this area are at an early stage.    | Preparations in this area are still at an early stage.   | Preparations in this area are moderately advanced.                          | Alignment with the <i>acquis</i> is still at an early stage.  | Preparations in the area of freedom of movement for workers are at an early stage. |
| <b>3:</b> Right of establishment and freedom to provide services | Alignment is at an early stage.                     | In the area of postal services, the level of alignment is advanced. There is not yet full alignment with the <i>acquis</i> , particularly as regards mutual recognition of professional qualifications, free movement of services and establishment. | Preparations are moderately advanced.                                       | Substantial efforts are still needed to align the legislation and implement the <i>acquis</i> on mutual recognition of professional qualifications. | Preparations are moderately advanced.  |
| <b>4:</b> Free movement of capital                               | Preparations in this area are at an early stage.    | Preparations are on track and gradual harmonisation of the regulatory framework for payment systems is under way.  | Alignment in this area is moderately advanced.                              | Preparations are moderately advanced.   | Preparations are moderately advanced.  |
| <b>5:</b> Public procurement                                     | Preparations in this area are moderately advanced.  | Preparations in the area of public procurement are advanced.   | Alignment in the area of public procurement is moderately advanced.         | Preparations in the area of public procurement are moderately advanced.   | Preparations in the field of public procurement are moderately advanced.           |
| <b>6:</b> Company law  | Turkey is well advanced in this area.               | Preparations in the area of company law as a whole are moderately advanced.  | Alignment in the area of corporate law is well advanced.                    | Preparations remain moderately advanced.  | Preparations are moderately advanced.  |
| <b>7:</b> Intellectual property law                              | Alignment with the <i>acquis</i> is advanced.       | Preparations in the field of IPR are moderately advanced.  | Alignment in the area of IPL is advanced.                                   | Preparations are advanced.  | Preparations are not very advanced.  |

|   |  |   |   |   |   |
|---|--|---|---|---|---|
| <b>8:</b> Competition policy                                | Turkey is moderately advanced in this area.  | Preparations in this area are advanced.   | Alignment in this area is moderately advanced.  | Preparations are moderately advanced.                       | Preparations for the revision of state aid legislation are at an early stage. |
| <b>9:</b> Financial services                                | Preparations in the area of financial services are advanced.                         | Alignment with key parts of the acquis on financial market infrastructure has not yet been achieved. In the area of financial services, alignment with the acquis is moderately advanced. | Alignment in the area of financial services is moderately advanced.                                   | The level of alignment is moderately advanced.              | Preparations are moderately advanced.   |
| <b>10:</b> Information society and media                    | Preparations are moderately advanced.  | Preparations in this area are on track.   | Alignment with the acquis in this area remains moderately advanced.                                   | Preparations are on track.                                  | Preparations are moderately advanced.   |
| <b>11:</b> Agriculture and rural development                | Preparations in the area of agriculture and rural development are at an early stage. | Preparations remain moderately advanced.  | Alignment with the acquis remains at an early stage.  | Alignment with the acquis is at an early stage.             | Preparations in this area are not very advanced.                              |
| <b>12:</b> Food safety, veterinary and phytosanitary policy | Preparations in this area are at an early stage.                                     | Preparations in the area of food safety and veterinary policy are well on track. Preparations in the phytosanitary area are at an early stage.  | Preparations in the area of food safety, veterinary and phytosanitary policy are moderately advanced. | Preparations remain at an early stage.                      | Preparations remain at an early stage.  |
| <b>13:</b> Fisheries  | Alignment in this area is at an early stage.   | A large proportion of the fisheries acquis is not relevant as the country is landlocked.  | Preparations in the area of fisheries are moderately advanced.  | Preparations in this area are at an early stage.            | Preparations are not very advanced.   |
| <b>14:</b> Transport policy                                 | In the area of transport, Turkey is moderately advanced.                             | Preparations in this area are moderately advanced.  | Serbia is moderately advanced in its alignment with the acquis in this area.                          | Preparations in this area are advanced.                     | Preparations in the area of transport are not very advanced.                  |
| <b>15:</b> Energy   | Turkey is at a rather advanced level of alignment in the field of energy.            | Preparations in this area are moderately advanced.  | Preparations in the area of energy are moderately advanced.   | Preparations in the area of energy are moderately advanced. | Preparations are not very advanced.   |

|   |   |   |  |   |   |
|---|---|---|--|---|---|
| <b>16:</b> Taxation   | Preparations in this chapter are moderately advanced.       | Preparations in the area of taxation are moderately advanced. | Preparations in the area of taxation are moderately advanced.                | Montenegro's alignment with the <i>acquis</i> is moderately advanced.   | Preparations are moderately advanced.   |
| <b>17:</b> Economic and monetary policy                               | Turkey's level of preparedness is advanced.                 | Preparations in this area are advanced.                       | Serbia is moderately advanced.   | Alignment in the area of economic and monetary policy is moderately advanced.   | Preparations are not yet sufficient.  |
| <b>18:</b> Statistics   | Alignment with the <i>acquis</i> is at an advanced level.   | Preparations in the field of statistics are advanced.         | Serbia is advanced in the area of statistics.                                | Preparations in the area of statistics are moderately advanced.   | Preparations are moderately advanced.   |
| <b>19:</b> Social policy and employment                               | Legal alignment is moderately advanced.                     | Preparations in this area are at an early stage.              | Serbia has started to address its priorities in this area.                   | Montenegro has started to address its priorities in this area.  | Preparations in the area of social policy and employment are not very advanced. |
| <b>20:</b> Enterprise and industrial policy                           | Turkey has a sufficient level of alignment in this chapter. | Preparations in this area are moderately advanced.            | Preparations in this area are on track.                                      | A strategic effort to promote skills at all levels in sectors where Montenegro has significant trade with the EU will be important to improve competitiveness and ensure preparedness for competitive pressures and market forces within the Union. | Preparations are moderately advanced.   |
| <b>21:</b> Trans-European networks                                    | Alignment in this chapter is advanced.                      | Preparations in this area are advanced.                       | Preparations in the area of trans-European networks are moderately advanced. | Preparations in this area are moderately advanced.  | Preparations in the area of trans-European networks are not very advanced.      |
| <b>22:</b> Regional policy and coordination of structural instruments | Preparations in this area are moderately advanced.          | Preparations in this area are not very advanced.              | Preparations in this area are moderately advanced.                           | Preparations in this area are at an early stage.  | Preparations in this area are moderately advanced.                              |
| <b>23:</b> Judiciary and fundamental rights                           |   |   |  |   |   |
| <b>24:</b> Justice, freedom and security                              | Alignment in the area of justice and home affairs           | Preparations in this area are advanced.                       | Serbia is moderately advanced in the area of justice,                        | Alignment with the <i>acquis</i> in the field of <u>legal migration</u> ,   | Preparations in this field are advancing.                                       |

|   |   |  |  |  |   |
|---|---|--|--|--|---|
|   | is at an early stage.                               |  | freedom and security.  | <u>asylum and visas</u> is still at an early stage.                            |   |
| <b>25:</b> Science and research                 | Turkey is well prepared in this area.               | Preparations in this area are on track.  | Preparations in the area of science and research are on track.                           | Preparations in this area are well on track.                                   | Preparations are not sufficiently advanced.   |
| <b>26:</b> Education and culture                | (No assessment of the state of alignment.)          | Preparations in the areas of education and culture are moderately advanced.  | Preparations for aligning with EU standards are moderately advanced.                     | Preparations are advanced.   | Preparations are moderately advanced.   |
| <b>27:</b> Environment and climate change       | Preparations in these fields are at an early stage. | Preparations in the field of the environment are moderately advanced while preparations in the field of climate change remain at an early stage. | Priorities in the fields of environment and climate change have started to be addressed. | Preparations in these areas are still at an early stage.                       | Preparations in the fields of the environment and climate change are at an early stage. |
| <b>28:</b> Consumer and health protection       | Preparations in this area are on track.             | Preparations in this area are moderately advanced.   | Preparations in this area remain moderately advanced.                                    | Preparations in these areas are moderately advanced.                           | Preparations are starting.  |
| <b>29:</b> Customs union                        | The level of alignment in this area remains high.   | Preparations in this area are advanced.  | Preparations in the area of the customs union are well on track.                         | Preparations in the field of customs union are moderately advanced.            | Preparations are moderately advanced.   |
| <b>30:</b> External relations                   | There is a high level of alignment in this area.    | Preparations in this area are moderately advanced.   | Preparations in the area of external relations are moderately advanced.                  | Preparations in the area of external relations are on track.                   | Preparations are moderately advanced.   |
| <b>31:</b> Foreign, security and defence policy | Preparations in this area are moderately advanced.  | Preparations in this area are well advanced.   | Preparations in the area of foreign, security and defence policy are well on track.      | Preparations in the area of foreign, security and defence policy are on track. | Preparations in this field remain on track.   |
| <b>32:</b> Financial control                    | Preparations in this area are moderately advanced.  | Preparations in this area are at an early stage.   | Preparations in this area are moderately advanced.                                       | Preparations in this area are moderately advanced.                             | Preparations are moderately advanced.   |
| <b>33:</b> Financial and budgetary provisions   | Preparations in this area are at an early stage.    | Preparations are at an early stage.  | Preparations in this field are at an early stage.  | Preparations in this area are at an early stage.                               | Preparations in the area of financial and budgetary provisions are at an early stage.   |